

Applicant Name (AKA): _____ Applicant DOB: _____

T19: Yes No AHCCCS ID: _____ Health Plan: _____ T/RBHA: _____

Applicant Phone _____ Social Security # _____

Applicant email: _____

Gender: M F Gender Identity: M F Preferred Pronoun: He/Him She/Her They/Them

Preferred Language: _____ Preferred Communication: Bi-lingual staff / Braille / ASL / TTY Race: _____

Emergency Contact/Relationship: _____ Emergency Contact Phone: _____

Is there a guardian: Yes No Letters of Guardianship included: Yes No (if no, do not proceed)

Guardian Name/Address: _____

Applicant Mailing Address: _____ Applicant Residential Address: _____

Is applicant experiencing homelessness? Yes No

Date/Time SMI evaluation request was received: _____

Date/Time Consent was signed: _____

Where did the evaluation take place: IP OP Jail Waiver: 3 days 20 days 90 days

Assessor _____ Credentials _____

Date of Preliminary Recommendation _____ Is applicant functionally impaired: Yes No

Is Applicant at Risk of Deterioration: Yes No Non-Qualifying Diagnosis: _____

Check if applicant does not meet SMI Criteria:

SMI DX 1: _____ SMI DX 2: _____ SMI DX 3: _____ SMI DX 4: _____ SMI DX 5: _____

Packet Submission Contact 1: Name: _____

Phone: _____ Email: _____

Packet Submission Contact 2: Name: _____

Phone: _____ Email: _____

Clinical Contact 1: Name: _____

Phone: _____ Email: _____

Clinical Contact 2: Name: _____

Phone: _____ Email: _____